Overseas transfer form

Btppensions.co.uk

csu@railpen.com

0800 012 1117

PO Box 300, Darlington, DL3 6YJ

Member name:						
Member reference:						
Please ensure this form is completed and signed by your new pension provider , using black ink and capital letters.						
	rtify that	/ or wholly outside the UK and:				
10 u		Please tick as app	olicable			
1a	Is an Occupational					
1b	Is a Personal Pension Scheme (the Scheme is certified as being capable of providing benefits for 'employed earners' in the UK).					
1c	Is a Personal Pens	ion Scheme which is a Self-Employed Pension Arrangement.				
2	The transferee is already in, or intends to take up, employment overseas.					
За	No part of the pension is in payment.					
3b	No loan will be permitted against any part of the transferred funds.					
4	I understand that the Transfer is permanent and that the member has no intention of returning to the UK to work or retire.					
5		full particulars of the Receiving Scheme, (e.g. explanatory a certified copy of the overseas governing documentation tion if necessary).				
6a	I have made all of the necessary enquiries relevant to the factual circumstances of the transfer requests in question and taken all steps necessary in order to ensure that the Receiving Scheme can validly accept a transfer payment (the ' Transfer Value ') in respect of members of the British Transport Police Force Superannuation Fund who have made requests.					
6b	(i) the rule:	eme is able to accept the Transfer Value under: s of the Receiving Scheme and slation of the country in which the Receiving Scheme is hed.				
7a		eme is prepared to accept the liability for the Guaranteed Minimum ction 9(2B) rights. (if yes go to 7b)				

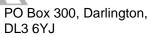
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7b		has received a statement from the Receiving Scheme showing the awarded in respect of the Transfer Value.		
	9(2B) rights, there is no re should the Tr	Receiving Scheme is prepared to accept the liability for the GMP/Section it must be noted that if the GMP/section 9(2B) rights are transferred, ecourse to the British Transport Police Force Superannuation Fund ransfer Value purchase less benefits than would have been the case if ction 9(2B) rights had been secured in the UK).		
7c	The Receivin 9(2B) rights.	ng Scheme is NOT prepared to accept the liability for the GMP/Section		
8a	•	y circumstances under which all or part of the benefit arising from the ue could be forfeited or withheld? (if yes go to 8b and 8c)		
8b	b Please provide details below:			
8c	These details, if any, have been explained to the Member.			
9	I have read the Qualifying Recognised Overseas Pension Scheme (QROPS) guidance issued by HMRC and confirm that the Receiving Scheme is a QROPS for the purposes of Section 150 (8) and Section 169 of the Finance Act 2004 and that I am not aware of any circumstances that would lead to such status being withdrawn.			
	I certify that t	the above information is accurate and binding.		
You	r name:			
	our position in			
the	company:			
Sigr	nature:			
Date signed: D D / M M / Y Y Y		D D / M M / Y Y Y		

Thank you. Please return this form to the address at the top of this page.

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